

2019

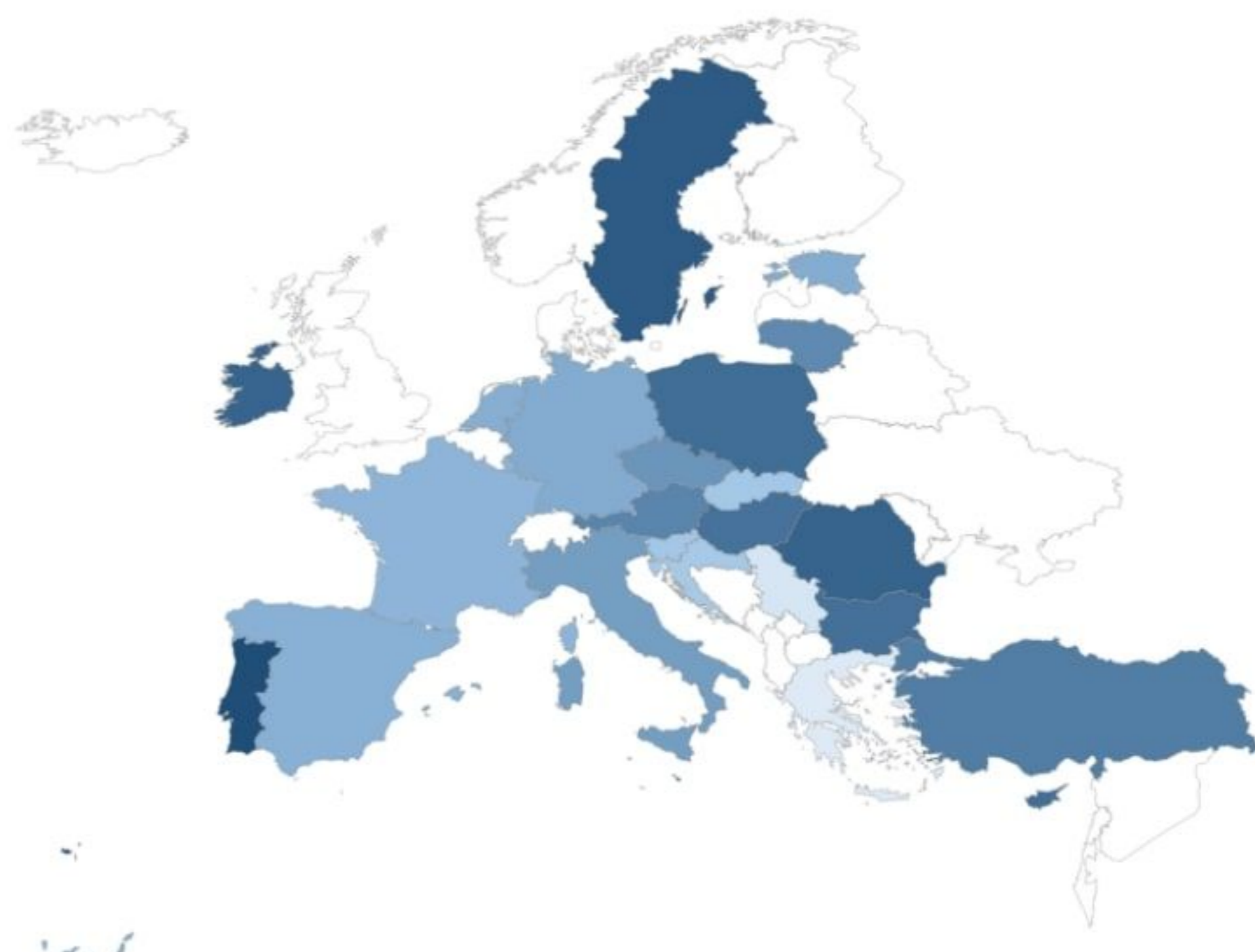
EUROCHAMBRES ECONOMIC SURVEY

Based on responses from
over 45.000 businesses
in 26 countries

#EntrepreneursSay

Businesses predict a slowdown in relation to most EES 2019 indicators, except for domestic demand

Europe's economic recovery is set to continue, but at a much slower pace



Challenges for 2019

#1 Labour Costs

#2 Lack of skilled workers

#3 Domestic Demand



Businesses were asked to select up to 3 challenges from a list of 9

- Labour costs
- Lack of skilled workers
- Domestic demand
- Prices of energy
- Financing conditions
- Foreign demand
- Exchange rates
- Impact of Brexit

#EntrepreneursSay their National Sales will improve



National Sales expectations improve, as private consumption is expected to increase during the next year

#EntrepreneursSay they have less confidence

Geopolitical uncertainty, along with the moderate economic growth forecast, contribute to a slowdown of pace of growth in business confidence, export sales, investments and employment for 2019



About the EUROCHAMBRES Economic Survey



EUROCHAMBRES Economic Survey (EES) is an annual qualitative survey of business expectations across Europe. The survey is implemented by the network of Chambers of Commerce and Industry and co-ordinated by EUROCHAMBRES. The questionnaire focuses on five economic indicators: business confidence, domestic sales, exports, employment and investment, as well as on challenges. For EES 2019, over 45,000 businesses responded during autumn 2018.

ASSOCIATION OF EUROPEAN CHAMBERS OF COMMERCE AND INDUSTRY

Chamber House, Avenue des Arts, 19 A/D • B - 1000 Brussels • Belgium
 eurochambres@eurochambres.eu • www.eurochambres.eu • @EUROCHAMBRES

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